

# Balanced Health Healing Center

16350 Blanco Rd. Ste 110B

San Antonio, TX 78232

Office: (210) 764-2121

Fax: (210) 579-6932

## MEDICAL HISTORY

Who are you here to see? Please circle one: Kay Spears Carolina Villarreal Ana Primera

Who were you referred by? : \_\_\_\_\_

What is your preferred method of contact? Please circle one: Text Email Phone Call

Name: \_\_\_\_\_ Date: \_\_\_\_\_  
Street Address: \_\_\_\_\_ City \_\_\_\_\_ State: \_\_\_\_ ZIP: \_\_\_\_\_  
Home phone \_\_\_\_\_ Cell phone \_\_\_\_\_ Work Phone \_\_\_\_\_  
Height \_\_\_\_\_ Weight \_\_\_\_\_ Blood Type \_\_\_\_\_  
Marital Status \_\_\_\_\_ Occupation \_\_\_\_\_  
Date of Birth \_\_\_\_\_ Age \_\_\_\_\_ Sex \_\_\_\_\_ # of Children \_\_\_\_\_  
Email address: \_\_\_\_\_

Reason for today's office visit:

List current health problems for which you are being treated:

What types of therapies have you tried for these problems or to improve your health over-all?:

- |  |                                       |   |
|--|---------------------------------------|---|
| <input type="checkbox"/> Diet modification | <input type="checkbox"/> Herbs        | <input type="checkbox"/> Acupuncture              |
| <input type="checkbox"/> Fasting           | <input type="checkbox"/> Homeopathy   | <input type="checkbox"/> Conventional medications |
| <input type="checkbox"/> Vitamins/minerals | <input type="checkbox"/> Chiropractic | <input type="checkbox"/> Other                    |

Do you experience any of these general symptoms EVERY DAY?

- |   |   |  |
|---|---|--|
| <input type="checkbox"/> Debilitating fatigue | <input type="checkbox"/> Nausea               | <input type="checkbox"/> Discharge             |
| <input type="checkbox"/> Shortness of breath  | <input type="checkbox"/> Fecal incontinence   | <input type="checkbox"/> Disinterest in eating |
| <input type="checkbox"/> Insomnia             | <input type="checkbox"/> Bleeding             | <input type="checkbox"/> Itching/rash          |
| <input type="checkbox"/> Constipation         | <input type="checkbox"/> Disinterest in sex   | <input type="checkbox"/> Diarrhea              |
| <input type="checkbox"/> Depression           | <input type="checkbox"/> Headaches            | <input type="checkbox"/> Low grade fever       |
| <input type="checkbox"/> Chronic pain         | <input type="checkbox"/> Vomiting             | <input type="checkbox"/> Dizziness             |
| <input type="checkbox"/> Panic attacks        | <input type="checkbox"/> Urinary incontinence |  |

Current medications (prescription or over-the-counter):

Laboratory procedures performed: (e.g. stool analysis, blood and urine chemistries, hair analysis):

Outcome: \_\_\_\_\_

Major hospitalizations, surgeries, injuries: \_\_\_\_\_

Please list all procedures, complications (if any) and dates: Year Surgery, illness or injury

Outcome \_\_\_\_\_

Rate your level of stress with 1 being the least stressed and 10 being the most stressed: \_\_\_\_\_

Identify the major causes of stress (e.g. changes in job, work, residence or finances, legal problems)

Do you consider yourself: \_\_\_ underweight \_\_\_ overweight \_\_\_ just right

My goal weight is \_\_\_\_\_

Have you had an unintentional weight loss or gain of 10 pounds or more in the last three months? \_\_\_\_\_

Is your job associated with potentially harmful chemicals (e.g. pesticides, radioactivity, solvents) or health and/or life threatening activities (e.g. fireman, etc.) \_\_\_\_\_

What are your current health goals: \_\_\_\_\_

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## Medical History

- arthritis
- allergies/hay fever
- asthma
- alcoholism
- Alzheimer's disease
- Autoimmune disease
- Blood pressure problems
- Bronchitis
- Cancer
- Chronic fatigue syndrome
- Carpal tunnel syndrome
- Cholesterol, elevated
- Circulatory problems
- Colitis
- Dental problems
- Depression
- Diabetes
- Diverticular disease
- Drug addiction
- Eating addiction
- Epilepsy
- Emphysema
- Eyes, ear, nose, throat, problems
- Environmental sensitivities
- Fibromyalgia
- Food intolerance
- Gastroesophageal reflux disease
- Genetic disorder
- Glaucoma
- Gout
- Heart disease
- Infection, chronic
- Inflammatory bowel disease
- Irritable bowel syndrome
- Kidney/bladder disease
- Learning disabilities
- Liver/gallbladder disease (stones)
- Mental illness
- Mental retardation
- Migraine headaches
- Neurological problems (Parkinson's, paralysis)
- Sinus problems
- Stroke

- Thyroid trouble
- Obesity
- Osteoporosis
- Pneumonia
- Sexually transmitted diseases
- Seasonal affective disorder
- Skin problems
- Tuberculosis
- Ulcer
- Urinary tract infection
- Varicose veins
- Other \_\_\_\_\_

## Medical (Men)

- Benign prostatic hyperplasia
- Prostate cancer
- Decreased sex drive
- Infertility
- Sexually transmitted disease

## Medical (Women)

- Menstrual irregularities
- Endometriosis
- Infertility
- Fibrocystic breasts
- Fibroids/ovarian cysts
- Premenstrual syndrome (PMS)
- Breast cancer
- Pelvic inflammatory disease
- Vaginal infections
- Decreased sex drive
- Sexually transmitted disease
- Other \_\_\_\_\_
- Date of last OB/GYN exam \_\_\_\_\_
- PAP Exam \_\_\_\_\_
- # of children \_\_\_\_\_
- # of pregnancies \_\_\_\_\_
- C-section \_\_\_\_\_
- Age of first period \_\_\_\_\_
- Date of last menstrual cycle \_\_\_\_\_
- Length of cycle \_\_\_\_\_ days
- Interval of time between cycles \_\_\_\_\_ days

- Any recent changes in normal menstrual flow (i.e. heavier, scanty) \_\_\_\_\_
- Surgical menopause
  - Menopause

## Family Health

### History

#### (Parents & Siblings)

- Arthritis
- Asthma
- Alcoholism
- Alzheimer's Disease
- Cancer
- Depression
- Diabetes
- Drug addiction
- Eating Disorder
- Drug addiction
- Eating disorder
- Genetic disorder
- Glaucoma
- Heart disease
- Infertility
- Learning disabilities
- Mental illness
- Mental retardation
- Migraine headaches
- Neurological disorders (Parkinson's, paralysis)
- Obesity
- Osteoporosis
- Stroke
- Suicide
- Other \_\_\_\_\_

## Health Habits

- Cigarettes: #/day \_\_\_\_\_
- Cigars: #day \_\_\_\_\_
- Wine: #glasses/day \_\_\_\_\_
- Liquor: #ounces/day \_\_\_\_\_
- Beer: #glasses/day \_\_\_\_\_
- Coffee: #6oz cups/day \_\_\_\_\_
- Tea: #6 oz cups/day \_\_\_\_\_
- Soda w/caffeine: #/day \_\_\_\_\_
- Water: #glasses/day \_\_\_\_\_

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## Exercise

- 5-7 days per week
- 3-4 days per week
- 1-2 days per week
- 45 min or more per Workout
- 30-45 min per workout
- Less than 30 minutes
- Walk: # days/wk \_\_\_\_\_
- Run, jog, other aerobic #days/week \_\_\_\_\_
- Weights:#days/wk \_\_\_\_\_
- Stretch:#days/wk \_\_\_\_\_
- Other \_\_\_\_\_

## Nutrition and Diet

- Mixed food diet (animal and vegetable sources)
- Vegetarian
- Vegan
- Salt restriction
- Starch/carb restriction
- The Zone Diet
- Total calorie restriction
- Specific food restrictions: i.e., dairy, wheat, soy, egg, gluten.  
\_\_\_\_\_

## Food Frequency

- Number of servings/day:
- Fruits \_\_\_\_\_
  - Dark green vegetables \_\_\_\_\_
  - Yellow/orange \_\_\_\_\_
  - Grains (unprocessed) \_\_\_\_\_
  - Beans, peas, legumes \_\_\_\_\_
  - Dairy, eggs \_\_\_\_\_
  - Meat, poultry, fish \_\_\_\_\_

## Eating Habits

- Skip meals; which ones \_\_\_\_\_
- One meal/day
- Two meals/day
- Three meals/day
- Graze (small, frequent meals)
- Generally eat on the run
- Eat constantly whether hungry or not

## Current Supplements

- Multivitamin/multimineral
- Vitamin C
- Vitamin E
- EPA/DHA
- Evening Primrose/GLA
- Calcium
- Magnesium
- Minerals, describe \_\_\_\_\_
- Zinc
- Probiotics (acidophilus)
- Digestive enzymes
- Amino acids
- CoQ10
- Antioxidants
- Herbs
- Homeopathy
- Protein shakes
- Liquid meals (Ensure)
- Other \_\_\_\_\_

## I Would Like To:

### ENERGY – VITALITY

- Feel more vital
- Have more energy
- Have more endurance
- Be less tired after lunch
- Sleep better
- Be free of pain
- Get fewer colds and flu
- Get rid of allergies
- Not be dependent on over-the-counter medications
- Stop using laxatives and stool softeners
- Improve sex drive

### BODY COMPOSITION

- Lose weight
- Burn more body fat
- Be stronger
- Have better muscle tone
- Be more flexible

### STRESS

- Learn how to reduce stress
- Think more clearly and be more focused

- Improve memory
- Be less depressed
- Be less moody
- Be less indecisive
- Feel more motivated

## LIFE ENRICHMENT

- Reduce my risk of degenerative disease
- Slow down accelerated aging
- Maintain a healthier life for a longer time
- Change from “treating illness” to creating a wellness lifestyle

## Making Lifestyle Changes

- I am comfortable with making large changes quickly
- I prefer to make small changes at first
- I am willing to change my diet immediately if it will make me feel better
- I prefer to make small changes in my diet each week
- I have taken supplements before and am comfortable taking a variety of items/day.
- I would prefer to start with just a few items
- I can easily work the cost of supplements and office visits into my budget and want to start with the fastest program possible
- My budget will allow me to spend \$200 - \$400 per month on supplements and office visits
- I need to keep the cost below \$200 each month

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ADRENAL FATIGUE QUICK CHECK

Name: \_\_\_\_\_

Date: \_\_\_\_\_

Rate the following from 0 to 5, with 0 being no problem and 5 being a severe problem.

- Difficulty getting up in the morning
- Continuing fatigue, not relieved by sleep and rest
- Lethargy, lack of energy to do normal daily activities
- Sugar cravings
- Salt cravings
- Allergies
- Digestion problems
- Increased effort needed for everyday tasks
- Decreased interest in sex
- Decreased ability to handle stress
  
- Don't really wake up until after 10:00 A.M.
- Afternoon low between 3:00 P.M. and 4:00 P.M.
- Feel better after supper
- Get a "second wind" in the evening, and stay up late
- Decreased ability to get things done; less productive
  
- Increased time needed to recover from illness, injury or traumas
- Light-headed or dizzy when standing up quickly
- Low mood
- Less enjoyment or happiness with life
- Increased PMS
- Symptoms worsen if meals are skipped or inadequate
- Thoughts are less focused; brain fog
- Memory is poorer
- Decreased tolerance for stress, noise, disorder
- Have to keep moving; if I stop, I get tired
- Feeling overwhelmed by all that needs to be done
- It takes all my energy to do what I have to. There's none left over for anything or anyone else.

TOTAL\_\_\_\_\_

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20-40 suggests mild adrenal stress.  
40-70 suggests moderate adrenal fatigue  
Over 70 suggests significant adrenal fatigue problems

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METABOLIC SCREENING QUESTIONNAIRE

Name: \_\_\_\_\_

Date: \_\_\_\_\_

Rate each of the following symptoms based upon your typical health profile:

**POINT SCALE:**

0 = Never or almost never have the symptom

1 = occasionally have it, effect not severe

2 = occasionally have it, effect is severe

3 = frequently have it, effect not severe

4 = frequently have it, effect is severe

**HEAD**

\_\_\_ Headaches

\_\_\_ Faintness

\_\_\_ Dizziness

\_\_\_ Insomnia

**TOTAL**

**ENERGY/ACTIVITY**

\_\_\_ Fatigue

\_\_\_ Apathy, lethargy

\_\_\_ Hyperactivity

\_\_\_ Restlessness

**TOTAL**

**NOSE**

\_\_\_ Stuffy nose

\_\_\_ Sinus problems

\_\_\_ Hay fever

\_\_\_ Sneezing attacks

\_\_\_ Excessive mucus

**TOTAL**

**EMOTIONS**

\_\_\_ Mood swings

\_\_\_ Anxiety, fear, nervousness

\_\_\_ Anger irritability, aggressiveness

\_\_\_ Depression

**TOTAL**

**LUNGS**

\_\_\_ Chest congestion

\_\_\_ Asthma, bronchitis

\_\_\_ Shortness of breath

\_\_\_ Difficulty breathing

**TOTAL**

**EYES**

\_\_\_ Watery or itchy eyes

\_\_\_ Swollen, reddened or sticky eyelid

\_\_\_ Bags or dark circles under eyes

\_\_\_ Blurred or tunnel vision

(Does not include near or far-sighted)

**TOTAL**

**MOUTH/THROAT**

\_\_\_ Chronic coughing

\_\_\_ Gagging, frequent need to clear throat

\_\_\_ Sore throat, hoarseness, loss of voice

**TOTAL**

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**Statement of Commitment:**

I fully understand that a healthy lifestyle requires commitment and dedication, and change doesn't happen overnight. I choose to improve my health by assuming greater self-responsibility to reduce or eliminate unhealthy behaviors that are contrary to my well-being. The Surgeon General (1990) estimated that 7 out of 10 of the leading causes of death in America are related to lifestyle habits. I will commit to Kay's recommendations for the agreed upon time frame and make my health my priority.

**No Guarantees:**

I am aware that no practice of medicine is an exact science, and acknowledge that there are and can be no guarantees as to accuracy or outcomes of any treatments/recommendations I receive.

**Cancellation Policy:**

Beginning February 1st, 2016 we will be assessing a \$55.00 cancellation/no show fee. If you need to cancel or reschedule an appointment please provide a 24-hour notice so that I can offer that time to other clients. If you do not provide at least a 24-hour notice you will be charged the \$55.00 cancellation/ no show fee.

Thank you so much for your time for we know it is very valuable.

**Payment Policy:**

- Payment in full is required when services are rendered. Credit cards and checks accepted.
- Payment plans can be arranged only in extreme circumstances.

Name: \_\_\_\_\_

Date: \_\_\_\_\_

Signature: \_\_\_\_\_

Please fax or bring form filled out to your first appointment. Thank you!